



Financial Discussion



Charlotte County



MSBU/MSTU Discussion



MSBUs

Type	# of Units	Revenue Raised
Street & Drainage	32	\$26,453,852
Stormwater	3	5,481,678
Fire	3	22,994,793
Waterway Maintenance	15	1,221,859
Sanitation	3	12,693,094
Utilities - Construction	9	2,753,624
	65	\$71,598,900



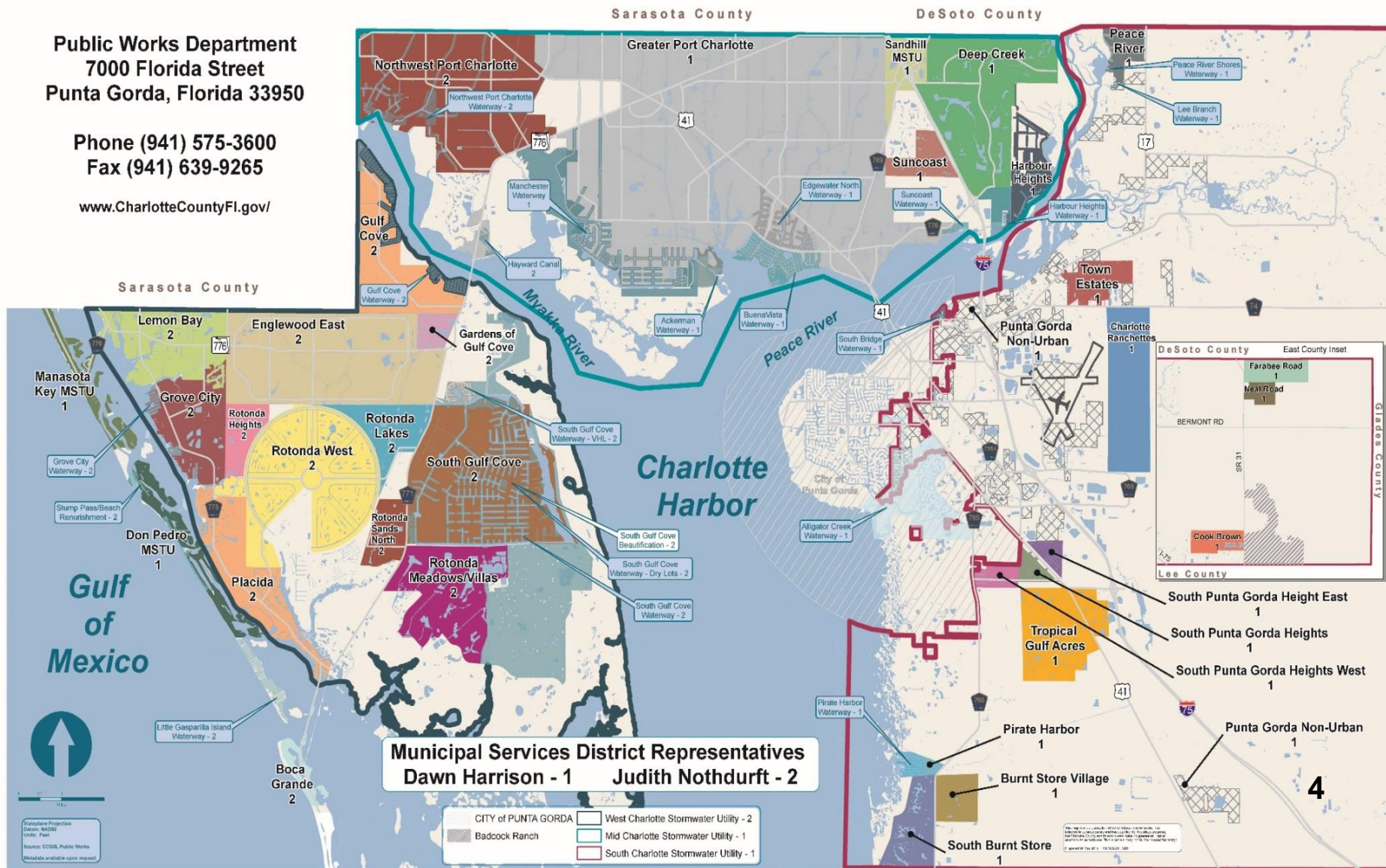
CHARLOTTE COUNTY

MSBU/ MSTU DISTRICTS by *Municipal Services District Representative*

Public Works Department
7000 Florida Street
Punta Gorda, Florida 33950

Phone (941) 575-3600
Fax (941) 639-9265

www.CharlotteCountyFL.gov/





MSTUs

Type	Millage	Raised
Greater Charlotte Street Lighting District	0.3250	\$3,071,856
Charlotte Public Safety Unit	2.5855	27,609,177
Don Pedro/Knight Island Street/Drainage	1.8012	563,512
Manasota Key Street & Drainage Unit	0.7798	350,317
Stump Pass/Beach Renourishment	0.1978	898,471
Sandhill Municipal Service Taxing Unit	0.7062	81,499
	6.3955	\$32,574,833



MSBU vs MSTU

Northwest Port Charlotte Example

	ERUs	Rate
Northwest Port Charlotte Street And Drainage Unit - Occupied	2,291	\$218
Northwest Port Charlotte Street And Drainage Unit - Vacant	15,121	\$218
	17,412	
Equivalent Millage on Home		
100,000 Taxable Value		\$1,640
150,000 Taxable Value		\$2,461
200,000 Taxable Value		\$3,281



Millage Rate Increases

Revenue from Millage Rollback (Sheriff) FY11	\$8,748,134
Revenue from Millage Rollback (Sheriff) FY12	\$4,455,707
Revenue from Millage Increase (Lighting MSTU) FY16	\$815,696



Major Revenues (FY13/14)

Ad Valorem Tax	\$103,472,471
Water & Sewer Charges	55,471,101
Assessments	47,474,990
Local Sales Tax	19,990,058
State Revenue Sharing	16,098,452
Gasoline Tax	13,016,516
Franchise Fees	8,777,834
Ambulance Service Fees	7,108,664
Communication Services Tax	5,290,112
Landfill Fees	4,920,330
Tourist Development Tax	2,998,949
Interest Earnings	2,976,282
	\$287,595,759

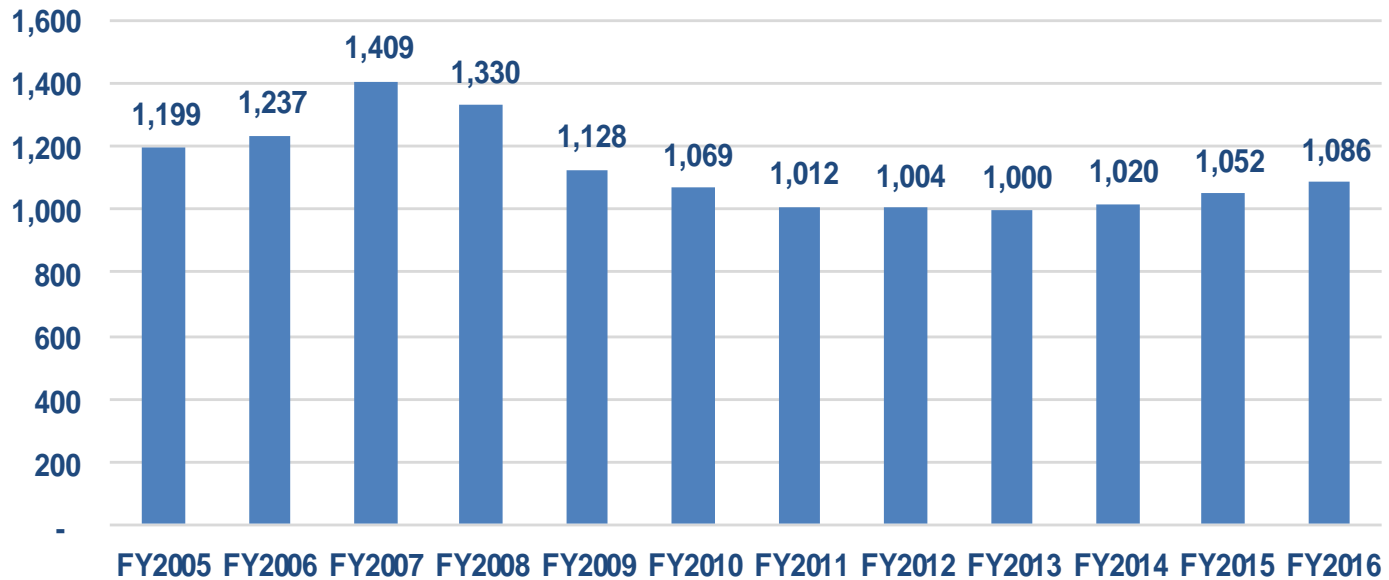


Stormwater Assessments-MSBUs

Stormwater Utility Units	Unit	# Units	Rate	Amount
Mid-Charlotte Stormwater				
Greater Port Charlotte Basin - vacant*	Acre	5,766	151.07	871,127
Greater Port Charlotte Basin - occupied*	Acre	8,666	166.18	1,440,187
Mid-Charlotte Basin - vacant*	Acre	7,952	93.80	745,904
Mid-Charlotte Basin - occupied*	Acre	5,750	103.19	593,380
South Charlotte Stormwater - Non Agricultural Only - vacant*	Acre	16,356	24.32	397,770
South Charlotte Stormwater - Non Agricultural Only - occupied*	Acre	10,366	26.75	277,289
West Charlotte Stormwater - vacant*	Acre	15,345	45.46	697,584
West Charlotte Stormwater - occupied*	Acre	9,169	50.00	458,437
Total:				5,481,678

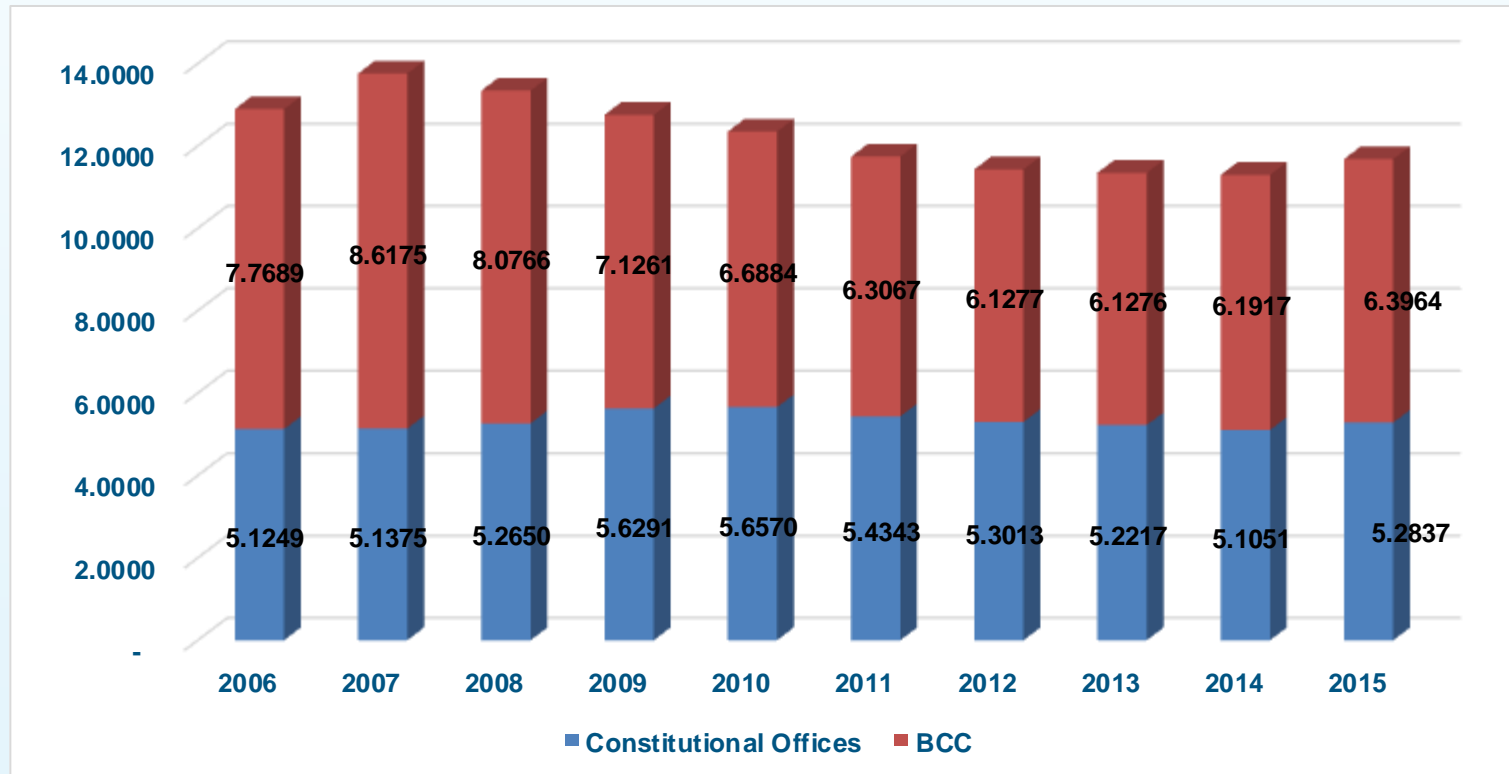


BCC Countywide Full Time Personnel Count



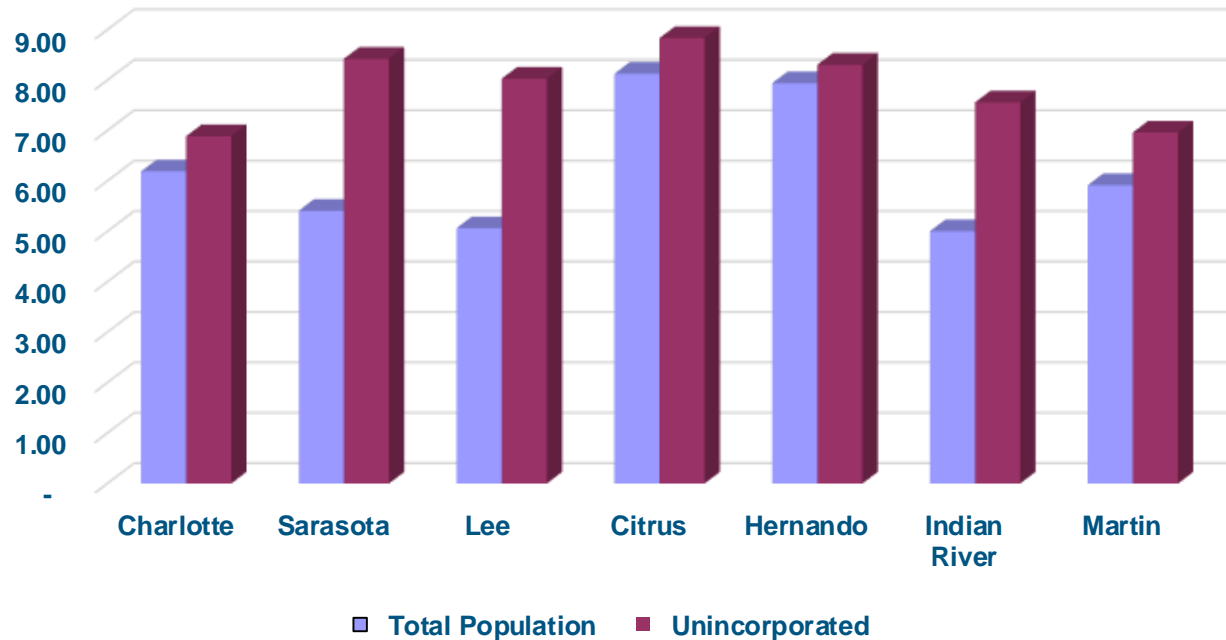


Employees/Thousand Population



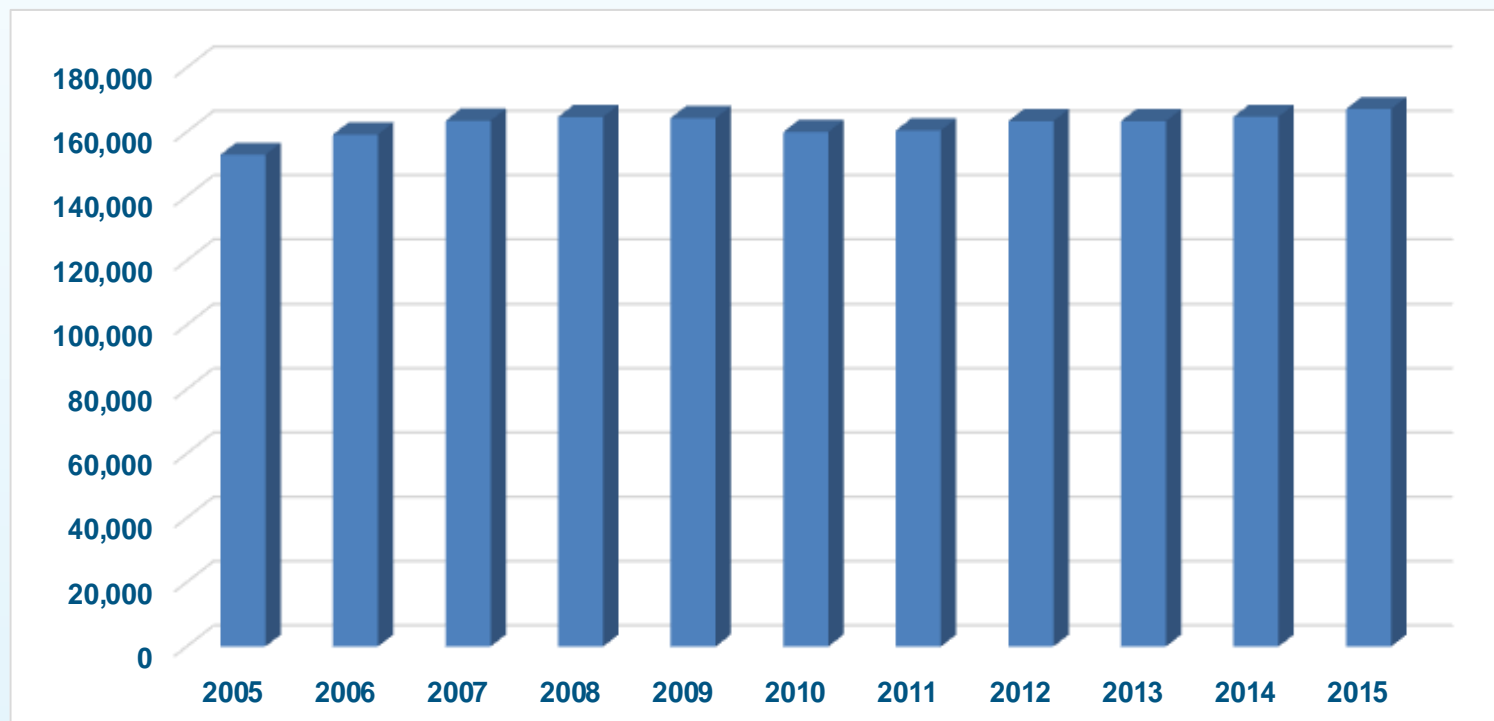


Employees/Thousand Population Other County Comparison





Population – Charlotte County



	2011	2012	2013	2014	2015
Population	160,463	163,357	163,358	164,736	167,141
Annual Change		1.80%	0.00%	0.84%	1.46%
Cumulative Change		1.80%	1.80%	2.66%	4.16%



Infrastructure Sales Tax

1994

Public Safety	\$52,176,000
---------------	--------------

1998

Transportation	\$23,172,000
Quality of Life	29,402,000
Public Safety	4,450,000
	\$57,024,000

2002

Transportation	\$43,489,793
Quality of Life	38,579,772
Public Safety	10,040,489
Schools	3,300,000
Economic Development	13,487,000
Water Issues	8,993,077

\$117,890,131

2008

Transportation	\$32,683,118
----------------	--------------

2014

Transportation	\$32,327,000
Quality of Life	44,875,989
Public Safety	29,553,264
Schools	2,174,823

\$108,931,076

Total Amount
\$368,704,325

ROAD
OL
ELKS
3



Deep Creek

A DEED RESTRICTED COMMUNITY
"NO SOLICITING"



Piper Road Project



26571

PUBLIC
SAFETY
BUILDING





CHARLOTTE HARBOR EVENT AND CONFERENCE CENTER



Impact Fees

Fiscal Year	Total Amount Collected for Single Family Homes	FY15 Breakdown	
2011	\$994,763.89	EMS	\$132
2012	543,965.68	Fire	1,425
2013	617,848.78	Library	1,468
2014	864,515.01	Parks	5,670
2015	1,136,767.07	Roads	1,124,479
	\$4,157,860.43	Sheriff	1,220
		Admin	2,373
			\$1,136,767.07



Impact Fees

Single Family Home	Full Fee	Adopted 2015	
Transportation	\$5,973	\$2,389	
Fire	470	189	
EMS	94	37	
Parks	776	310	Includes Community, Regional and Specialty parks
Libraries	159	64	
Law Enforcement	493	197	Includes correction facilities
Public Buildings	739	296	
	\$8,704	\$3,482	



Questions?